



ADVOCATE PSYCHOTHERAPY SERVICES

SERVING ALL OF CENTRAL WISCONSIN — TO HELP YOU FIND WHAT'S MISSING

Toll Free: 800-681-2374

Mailing Address: PO Box 959, Stevens Point, WI 54481

Fax: 715-952-4995

Email: office@advocatepsychotherapyservices.com

Website: www.advocatepsychotherapyservices.com

CLIENT DATA SHEET

Client Name: _____ **DOB:** _____ **Age:** _____

Address: _____ **City:** _____ **State:** _____ **Zip:** _____

Home #: _____ **Work #:** _____ **Cell #:** _____ (*circle preferred #*)

Marital Status: _____ **Date of Marriage (if applicable):** _____ **# of Children:** _____

Emergency Contact: _____ **Phone:** _____

Referral Source: _____ **Religious Preference (optional):** _____

Primary Care Provider: _____ **Location:** _____ **Phone:** _____

Date of Last Exam: _____ **Is there anyone else you would like involved in your care?:** YES* NO

Place of Employment: _____ ***If yes, please list:** _____

Occupation: _____ **Education:** _____

Household Members:

Name	Age	Relationship to You

Medication(s):

Medication Name	Dosage/Time	Reason	Prescribing Physician	Currently Taking

Past Behavioral Healthcare Services:

Name of Therapist/Agency	Date of Services	Reason for Services

(Over)

Presenting Problem (Current Situation and History)

- A. Marriage or Relationship
- B. Depression
- C. Anxiety or Worry
- D. Alcohol and/or Drug Use
- E. Physical Problems
- F. Legal Issues
- G. Eating Disorder
- H. Problems with Children
- I. Work Related
- J. Abuse or Trauma
- K. Sexual Functioning
- L. Financial
- M. Other (please explain)

How long have you had this problem(s)? _____

Have you received treatment for this problem: Yes _____ No _____

Desired Goals

This list helps us get started in the best ways, so anything written here is appreciated.

1. _____

2. _____

3. _____

4. _____

5. _____

Client Signature

Date

**Addition Info:
(staff use only)**

