



ADVOCATE PSYCHOTHERAPY SERVICES

SERVING ALL OF CENTRAL WISCONSIN — TO HELP YOU FIND WHAT'S MISSING

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CLIENT DATA SHEET

Client Name: _____ DOB: _____ Age: _____
 Address: _____ City: _____ State: _____ Zip: _____
 Home #: _____ Work #: _____ Cell #: _____ (circle preferred #)
 Marital Status: _____ Date of Marriage (if applicable): _____ # of Children: _____
 Emergency Contact: _____ Phone: _____
 Referral Source: _____ Religious Preference (optional): _____
 Primary Care Provider: _____ Location: _____ Phone: _____
 Date of Last Exam: _____ Is there anyone else you would like involved in your care?: YES* NO
 Place of Employment: _____ *If yes, please list: _____
 Occupation: _____ Education: _____

Household Members:

Name	Age	Relationship to You

Medication(s):

Medication Name	Dosage/Time	Reason	Prescribing Physician	Currently Taking

Past Behavioral Healthcare Services:

Name of Therapist/Agency	Date of Services	Reason for Services

(Over)

Presenting Problem (Current Situation and History)

- A. Marriage or Relationship
- B. Depression
- C. Anxiety or Worry
- D. Alcohol and/or Drug Use
- E. Physical Problems
- F. Legal Issues
- G. Eating Disorder
- H. Problems with Children
- I. Work Related
- J. Abuse or Trauma
- K. Sexual Functioning
- L. Financial
- M. Other (please explain)

How long have you had this problem(s)? _____

Have you received treatment for this problem: Yes _____ No _____

Desired Goals

This list helps us get started in the best ways, so anything written here is appreciated.

1. _____

2. _____

3. _____

4. _____

5. _____

Client Signature

Date

**Addition Info:
(staff use only)**

